# HKEX
## 香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :**     31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer            Neo Telemedia Limited

Date Submitted            05/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :    08167        Description :                    Ordinary Shares

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | 20,000,000,000 | HK$0.10 | HK$2,000,000,000.00 |
| Increase/(decrease) | Nil |  | Nil |
| Balance at close of the month | 20,000,000,000 | HK$0.10 | HK$2,000,000,000.00 |

(2) Stock code :    - -        Description :    - -

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month |  |  |  |
| Increase/(decrease) |  |  |  |
| Balance at close of the month |  |  |  |

## 2. Preference Shares

Stock code :    - -     Description :    - -

|  | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

## 3. Other Classes of Shares

Stock code :    - -     Description :    - -

|  | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(State currency)* :    **HK$2,000,000,000.00**
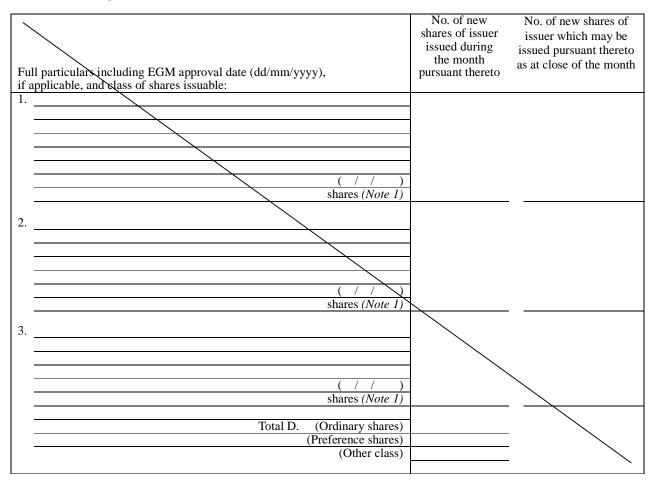
## II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---|---|---|---|---|
| | (1) | (2) | | |
| Balance at close of preceding month | **9,528,844,345** | - - | - - | - - |
| Increase/ (decrease) during the month | **Nil** | - - | - - | - - |
| Balance at close of the month | **9,528,844,345** | **- -** | - - | - - |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price HK$ 0.469 <br> Meeting approved (22/7/2002) <br> Ordinary shares <br> *(Note 1)* | Nil | Nil | Nil | Nil | Nil | 6,840,000 |
| 2.Exercise Price HK$ 0.275 <br> Meeting approved (19/12/2012) <br> Ordinary shares <br> *(Note 1)* | Nil | Nil | Nil | Nil | Nil | 114,000,000 |
| 3.Exercise Price HK$ <br> Meeting approved ( / / ) <br> Ordinary shares <br> *(Note 1)* | | | | | | |

|  |  |
|---|---|
| Total A.   (Ordinary shares) | Nil |
| (Preference shares) | - - |
| (Other class) | - - |
| Total funds raised during the month from exercise of options (State currency) | Nil |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. _____ _____ _____ (  /  /     ) | | | | | | |
| Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date: (dd/mm/yyyy) (  /  /     ) | | | | | | |
| 2. _____ _____ _____ (  /  /     ) | | | | | | |
| Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date: (dd/mm/yyyy) (  /  /     ) | | | | | | |
| 3. _____ _____ (  /  /     ) | | | | | | |
| Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (  /  /     ) | | | | | | |
| 4. _____ _____ (  /  /     ) | | | | | | |
| Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (  /  /     ) | | | | | | |

Total B.     (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. _____ <br> _____ <br> _____ <br> _____ <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 2. _____ <br> _____ <br> _____ <br> _____ <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 3. _____ <br> _____ <br> _____ <br> _____ <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 4. _____ <br> _____ <br> _____ <br> _____ <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |

Total C.  (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1.           ( / / ) shares *(Note 1)* | | |
| 2.           ( / / ) shares *(Note 1)* | | |
| 3.           ( / / ) shares *(Note 1)* | | |
| Total D.   (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |

Other Movements in Issued Share Capital

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable *(Note 1)* _____ | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | _____ | _____ |
| 2. Open offer | At price : | State currency _____ | Class of shares issuable *(Note 1)* _____ | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | _____ | _____ |
| 3. Placing | At price : | State currency _____ | Class of shares issuable *(Note 1)* _____ | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | _____ | _____ |
| 4. Bonus issue | | | Class of shares issuable *(Note 1)* _____ | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | _____ | _____ |

| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| Type of Issue | | | |
| 5. Scrip dividend At price : State currency ———— | Class of shares issuable *(Note 1)* ————<br>Issue and allotment date : (dd/mm/yyyy)  ( / / )<br>EGM approval date: (dd/mm/yyyy)  ( / / ) | | |
| | | ———— | ———— |
| 6. Repurchase of shares | Class of shares repurchased *(Note 1)* ————<br>Cancellation date : (dd/mm/yyyy)  ( / / )<br>EGM approval date: (dd/mm/yyyy)  ( / / ) | | |
| | | ———— | ———— |
| 7. Redemption of shares | Class of shares redeemed *(Note 1)* ————<br>Redemption date : (dd/mm/yyyy)  ( / / )<br>EGM approval date: (dd/mm/yyyy)  ( / / ) | | |
| | | ———— | ———— |
| 8. Consideration issue At price : State currency ———— | Class of shares issuable *(Note 1)* ————<br>Issue and allotment date : (dd/mm/yyyy)  ( / / )<br>EGM approval date: (dd/mm/yyyy)  ( / / ) | | |
| | | ———— | ———— |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 9. Capital reorganisation | Class of shares issuable *(Note 1)* _____ <br> Issue and allotment date : (dd/mm/yyyy)  ( / / ) <br> EGM approval date: (dd/mm/yyyy)  ( / / ) | | | |
| 10. Other (Please specify)  At price : State currency ——— | Class of shares issuable *(Note 1)* _____ <br> Issue and allotment date : (dd/mm/yyyy)  ( / / ) <br> EGM approval date: (dd/mm/yyyy)  ( / / ) | | | |
| | | Total E. (Ordinary shares) | - - | |
| | | (Preference shares) | - - | |
| | | (Other class) | - - | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - - |
| | (2) | - - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - - |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

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Submitted by: _____ Tricor Tengis Limited _____

Title:_____ Branch Share Registrar _____
           (Director, Secretary or other duly authorised officer)

_____

*Notes :*

1.      *State the class of shares (e.g. ordinary, preference or other).*

2.      *If there is insufficient space, please append the prescribed continuation sheet.*